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WORKFLOW DOCUMENTS

WORKFLOW DOCUMENTS ALLOWS ORGANIZATIONS WITH COMPLEX OR TECHNICAL APPROVAL DEMANDS TO ATTACH FILES TO THE REQUISITION DOCUMENT. RAPID ACCESS TO ALL RELEVANT INFORMATION ENABLES STREAMLINED WORKFLOW PROCESSES AND PROCESS IMPROVEMENTS.
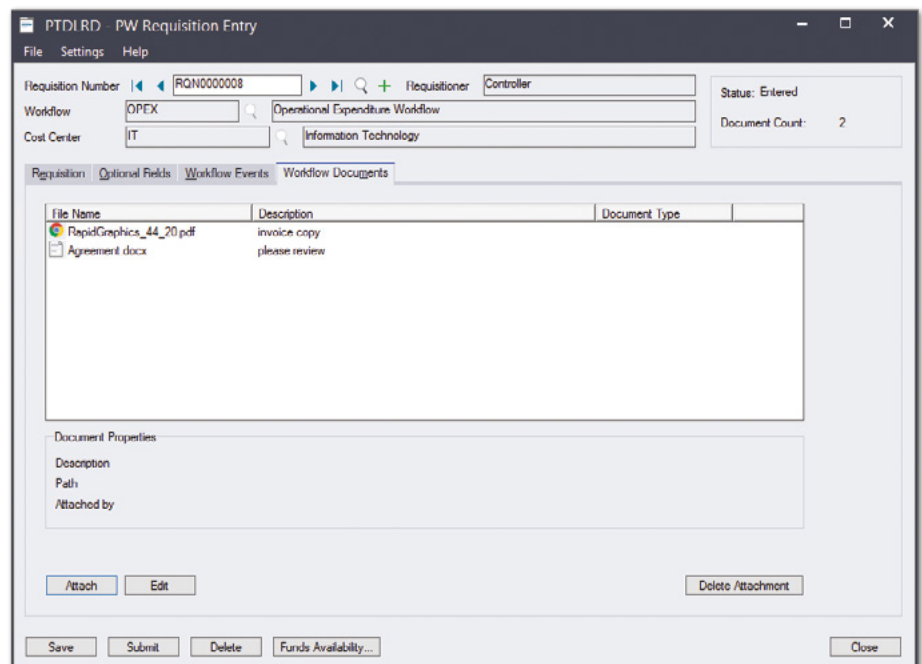
Sage 300

Purchasing Workflow now has an enhanced ability to provide a single streamlined approval and auditing system with the release of Workflow Documents.

Designed to meet the needs of organizations with a more technical approval process, documents can be attached to the requisition for review prior to approval in the process.

Total Sage 300 Integration

Totally seamless with the Sage 300 standard User Interface, Workflow Documents is simple to use and provides rapid operational efficiencies.

Attachments are stored in the Sage 300 database and can be instantly accessed or optionally distributed using the Workflow email engine.

BUILDING ON BUSINESS PERFORMANCE

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Document Embedding

An important technical aspect to Workflow Documents is that the source files are "Embedded" into the Sage 300 database rather than "Linked".

Document embedding means that the physical document is stored in the Sage Accpac ERP database along with the requisition document details. This allows for simple but comprehensive management of the attachment files.

Document Embedding provides a sound solution that overcomes many technical issues:

» Drive mapping and/or security constraints

» VPN requirements

» Source document deletion, modification or manipulation

Users who are involved in an organization's approval process but who may operate off site can have documents attached with notification emails. A user can open a document directly from the requisition form.

AVAILABILITY & SYSTEM REQUIREMENTS

300 Editions:
Standard, Advanced and Premium

Databases:
Microsoft SQL Server

Languages:
English, Spanish, French, Simplified Chinese

Required Modules:
＋ PURCHASING WORKFLOW OR PAYABLES WORKFLOW

Sage Tech Partner

Pacifictech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifictech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifictechsol.com for further information on products and services that Pacifictech provides to the Sage communities around the world.

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Top Development Partner – Sage Australia/Pacific 2021
Top Development Partner – Sage Australia/Pacific 2020
Top Subscription Revenue – Sage Australia/Pacific 2015
Top Development Partner – Sage Australia/Pacific 2014
Sage Global Development Partner of the Year – 2009
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