



CREATING REQUISITIONS & REVIEWING APPROVALS IN THE WIDELY ACCEPTED PURCHASING WORKFLOW SOLUTION CAN NOW BE PERFORMED ON THE WEB WITH ONLY AN INTERNET BROWSER. THE BEAUTY OF THIS SOLUTION IS THAT CUSTOMERS CAN CONTINUE TO RUN THEIR SAGE 300 'ON-PREMISE' YET LEVERAGE THIS SERVICE TO REACH LARGE NUMBERS OF NON-FINANCIAL REQUISITIONERS.

Sage 300

Web Approvals

Senior staff and executives who are required to perform an essential step in the workflow process by approving (or declining) requisitions can now do so using the Web Approval.

Purchasing Workflow can be configured to send out "approval notifications" via email with a hyperlink directly to launch the specific Web Approval.

Funds Availability (the ability to look-up budget status and review other requisitions and PO commitments contending for budget), and the ability access any attached Workflow Documents are two important features of this solution that assist the approval decision makers.

Web Requisitions

Requisitions in Purchasing Workflow can now be created with just a Web Browser and access to the Internet. The Web Requisition interface is elegant and easy to use; this makes the requisitioning process simple for non-financial users.

Web Requisitions complement the powerful Purchasing Workflow suite that operates with Sage 300.

This service is especially useful where a large number of non-financial users exist, where technical barriers exist to deliver Sage 300, or where the organizations users are frequently mobile yet need to create Requisitions remotely.

Main Features

- Processes supported: (a) Requisitioning, (b) Approving and (c) "Lite" Receiving
- Mobility - Approvals actioned from mobile devices
- Strong security - no transaction data stored outside of Sage 300
- Includes PunchOut - Web Procurement Catalog
- Allows users to perform their duties without needing access to the core Sage 300 solution
- Easy to deploy and use

The screenshot displays the Pacifictech PW-WEB interface for creating a new requisition. The top navigation bar includes 'APPROVAL CONSOLE', 'TRANSACTIONS', 'INQUIRIES', 'SUBSTITUTIONS', 'PROFILE', and 'ADMIN'. The 'New requisition' form contains fields for Workflow (DEM01 - Workflow - PTS - II and PO), Division (IT - Information Technology), Template (CONFERENCE - Conference), Ship-To Location, Description (Conference Expenses), Reference, and Comment. Below the form is a table of requisition items with columns: Item Number, Item Description, Vendor, Vendor Name, Location, Quantity Required, Date Required, Unit of Measure, Unit Cost, Currency, and Total Cost. The table lists three items: AIRFARE, ACCOMM, and INCID. At the bottom, there are 'Add' and 'Submit' buttons.

Item Number	Item Description	Vendor	Vendor Name	Location	Quantity Required	Date Required	Unit of Measure	Unit Cost	Currency	Total Cost
1200	Airfare	Chloride Systems			0.0000		Es	0.000000	USD	0.00
1400	Accommodation	Coastal Heating of Ottawa			0.0000		Es	0.000000	CAD	0.00
1450	Incidentals	Intercontinental Electronics			0.0000		Es	0.000000	USD	0.00



Technical Design

Web Requisitions & Approvals is the first of a number of genuine Cloud-based Web Portals that leverage the power the Pacifictch Workflow solutions and Sage 300.

Pacifictch provides the Web based technology as a Cloud Service; the Web forms communicate with the customers “on-premise” implementation of Sage 300 via Web services.

Web Requisitions and Approvals remove the technical complexity of an Internet facing solution from the customer.

Business Model

Web Requisitions are an ongoing cost to the customer, the charges comprise of a transactional fee that decreases for high volume users.

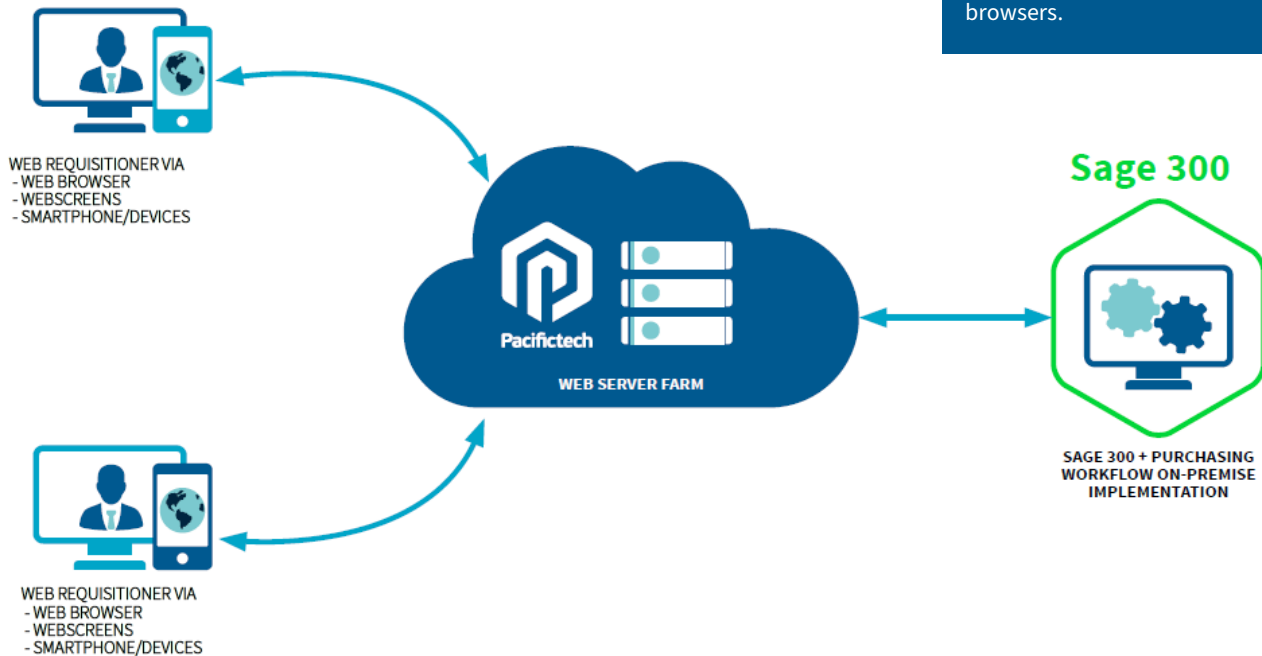
A service contract is mandatory between the customer and Pacifictch as the service provider.

SYSTEM REQUIREMENTS

The on-premise installation must be operating Sage 300 version 5.5A or above, with one of the Pacifictch workflow products having been implemented.

The PW-Web Web Service must be accessible to the Pacifictch Web Infrastructure via the Internet. A document covering security information is available upon request.

Browser Support: All modern browsers.



Zero Overhead Implementation

Where Purchasing Workflow has already been implemented, there is minimal effort required to have the organization leveraging the benefits that the Web Requisitioning & Approvals portal can provide.



Pacifictch has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifictch is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifictchsol.com for further information on products and services that Pacifictch provides to the Sage communities around the world.

Sage Tech Partner

Tech Partner of the Year – Sage Australia/Pacific 2024

Top Revenue Tech Partner – Sage Africa/ME 2022

Top Development Partner – Sage Australia/Pacific 2021 | 2020 | 2015 | 2014

Sage Global Development Partner of the Year – 2009

Top Development Partner – Sage Asia 2008