

# Pacifitech AP AUTOMATION

AP AUTOMATION FOR SAGE INTACCT STREAMLINES, AUTOMATES AND DIGITIZES THE ACCOUNTS PAYABLE PROCESSES BY REMOVING MANUAL TASKS, SPEEDING UP APPROVALS WHILST PROVIDING BETTER VISIBILITY AND CONTROL OVER IMPORTANT FINANCIAL DATA.

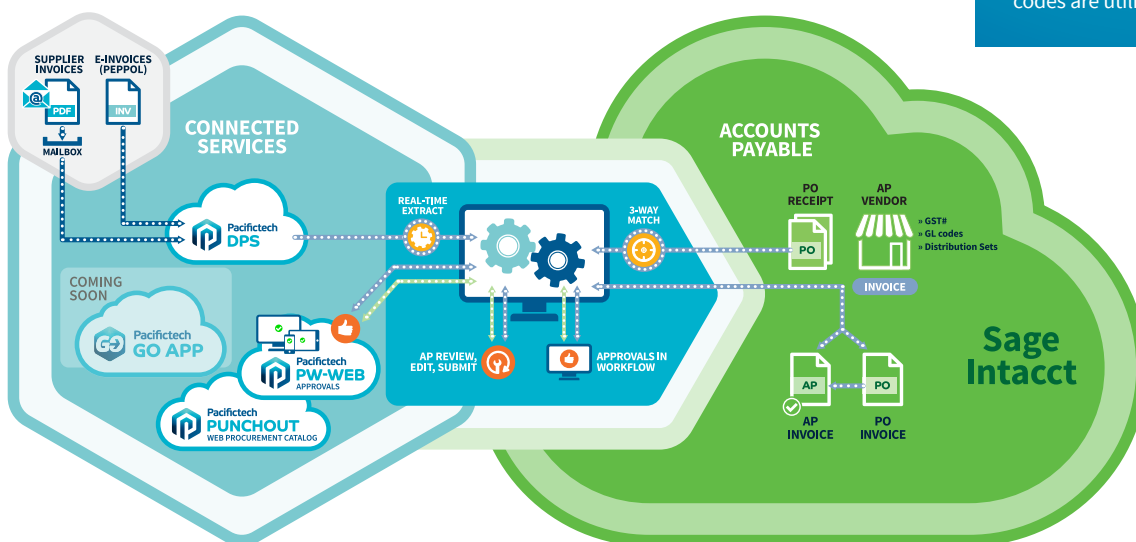
## Sage Intacct

Pacifitech's AP Automation for Sage Intacct enables companies to touchlessly process supplier invoices with little human intervention by managing steps previously handled by AP staff. While creating a paperless environment, AP Automation delivers significant cost savings and allows AP staff to work on more productive value added activities.

Pacifitech's AP Automation starts with capturing invoice data in a digital format, usually through a form of scanning or capture via the Document Processing Service (DPS), using optical character recognition (OCR). The invoice is available for review within approximately 5 minutes and the AP team can then make any changes necessary before submitting it to the approval workflow.

### Main Features

- **Data Ingested** via the DPS console within 5 minutes.
- **Flexible** allowing changes to be made before the invoice is submitted the approval workflow (if configured).
- **Tightly integrated** included support for transactions coming through at either top level/entity level and for customised dimensions. The vendor settings from Sage Intacct AP for taxes and default GL codes are utilised by DPS.



BUILDING ON  
BUSINESS  
PERFORMANCE



## Benefits

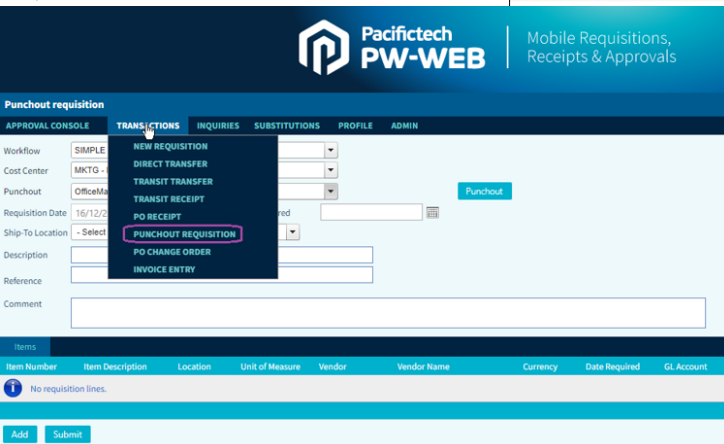
- » Reduces time and cost for AP processing and monthly financial close
- » More control, automated filing with reduced time chasing up invoices
- » Efficient - easy access to invoices & quick process to generate monthly accruals
- » Controls such as delegated authorities are enforced
- » Paperless & Environmentally friendly - save on filing /storage space
- » Transparency - approval visible to users
- » Positively impacts & assists AP staff, Cost Centre Managers & Finance Teams
- » Includes E-Invoicing (PEPPOL) integration
- » Includes PunchOut Web Procurement Catalog

## Pacifitech E-Invoice (PEPPOL) is included in the functionality

An E-Invoicing is the direct exchange of invoices between suppliers' and customers' financial systems. Suppliers can send an E-Invoice directly to their customer's financial system through a digital 'mail' service. The PEPPOL international standards allows systems to 'speak' to each other, even if the two businesses are using different ERP systems.

Pacifitech's E-Invoicing is tightly integrated and automagically ingests the e-invoice data file in the DPS console as part of the AP Automation functionality.

Pacifitech has engaged an Access Point Partner for the PEPPOL component - which means that there are no additional requirements (or costs).



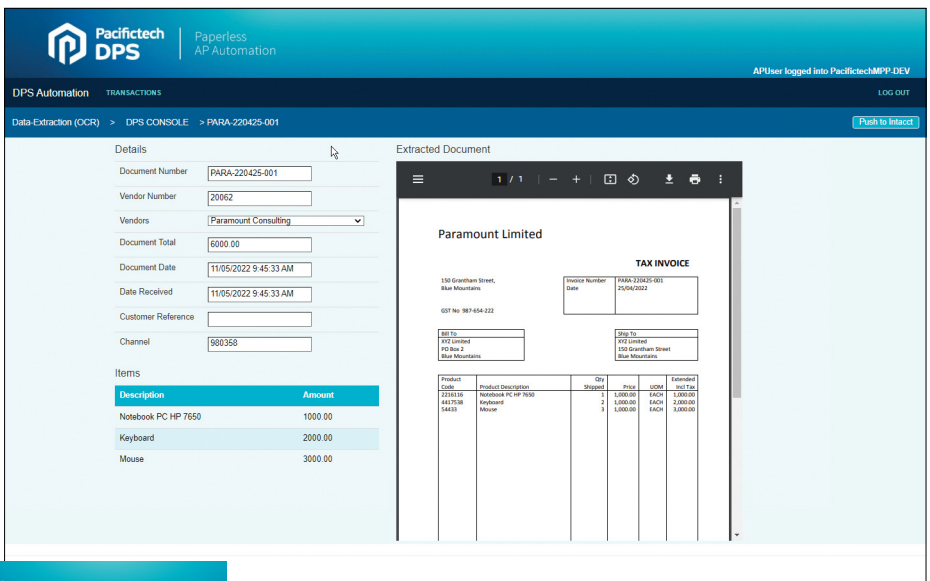
## SYSTEM REQUIREMENTS

Intacct Subscription

Reliable Internet

The DPS Web Service must be accessible to the Pacifitech Web Infrastructure via the Internet. A document covering security information is available upon request.

Browser Support:  
**All modern browsers**



## Pacifitech PunchOut - Web Procurement Catalog

A punchout catalog is a catalog that resides on a supplier's e-commerce site but is viewable by customers who are using their own company's procurement applications to make purchases – in this case Pacifitech's PW-Web.

### The PunchOut benefits allow buyers:

- » Easily view products and services with pricing (which can be pre-negotiated)
- » Process simplified shopping from within PW-Web so you can place orders faster
- » Control the product information each user / location sees, such as pricing, inventory, and branding
- » Enable your staff to place orders quickly and efficiently

**Sage Tech Partner**



Pacifitech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifitech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website [www.pacifitechsol.com](http://www.pacifitechsol.com) for further information on products and services that Pacifitech provides to the Sage communities around the world.

- Highest Total Rev. Tech Partner** – Sage Africa & ME 2022
- Top Development Partner** – Sage Australia/Pacifi c 2021
- Top Development Partner** – Sage Australia/Pacifi c 2020
- Top Subscription Revenue** – Sage Australia/Pacifi c 2015
- Top Development Partner** – Sage Australia/Pacifi c 2014
- Sage Global Development Partner of the Year** – 2009