



Pacifitech PROCUREMENT

PACIFITECH PROCUREMENT ENHANCES SAGE INTACCT WITH A COMPREHENSIVE PROCURE2PAY AUTOMATION SOLUTION. IT BRINGS TOGETHER FLEXIBLE WORKFLOWS, POWERFUL REQUISITIONING, MULTIPLE APPROVAL GROUPS, AND CONTROLLED PURCHASING. EVERY REQUEST AND PURCHASE IS ALIGNED WITH FINANCIAL CONTROLS, DIMENSIONS, AND BUSINESS RULES THROUGH AN INTUITIVE, ROLE BASED INTERFACE.

Sage Intacct

Pacifitech Procurement is designed to work with Sage Intacct at every level – dimensions, entities, approvals and AP – ensuring that procurement becomes a natural extension of financial systems rather than a separate module.

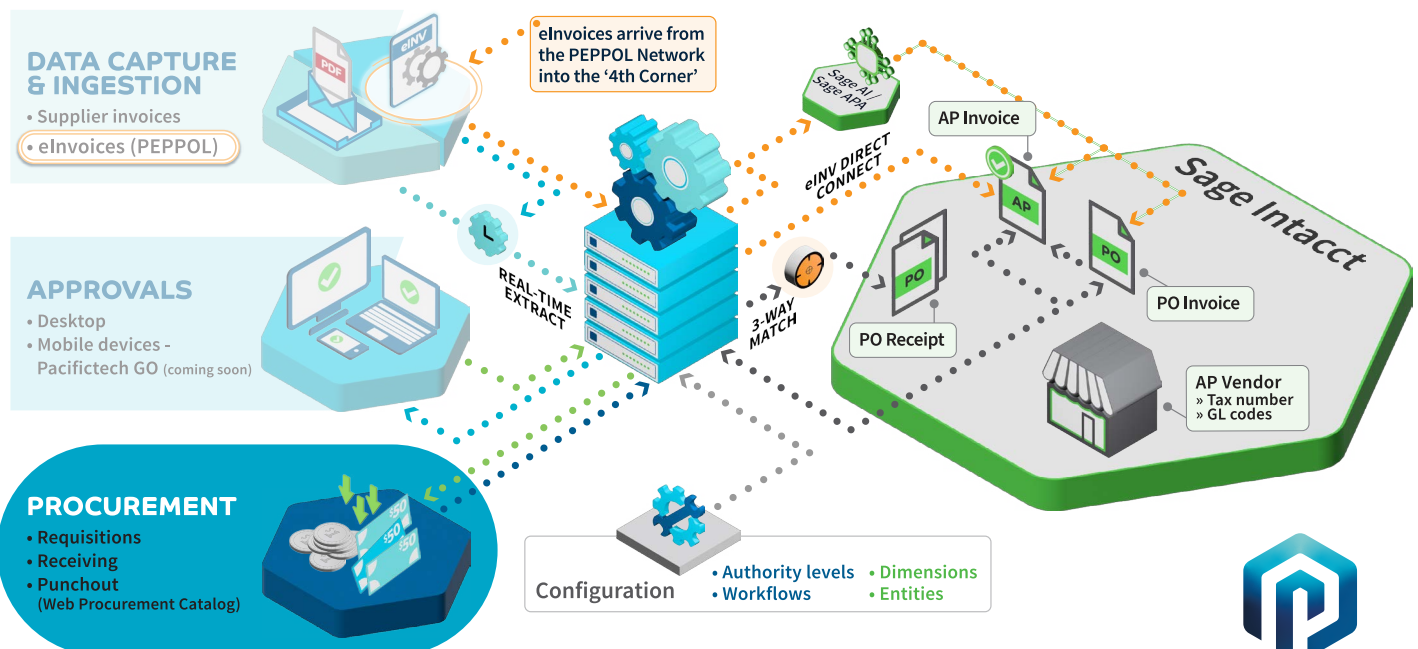
It originated from our Purchasing Workflow solution, which has been in market for over 15 years and is trusted by more than 2,000 Sage 300 customers globally. This proven design concept ensures seamless portability from Sage 300 to Sage Intacct, with vendor records and workflows fully retained.

Workflow Management: Pacifitech Procurement provides the ability to monitor and manage documents that are either within or have completed the workflow process, with the ability to escalate overdue user approvals via an Approval Console and a Management Console.

Notification Engine: A critical component of Pacifitech Procurement is the Notification Engine which delivers timely information to parties involved in the requisition / approval process. Source documents can be automatically attached to notification emails.

Main Features

- » Powerful Requisitioning
- » Multi-step/Multi-layer/Multi-level Workflows Approvals
- » POs created within Intacct – providing essential commitment visibility
- » A receiving screen is provided for complete visibility and efficient approval processing
- » Real time visibility of document progress & status through the workflows for requisitioners
- » Reallocation of transactions - when users are unavailable



Workflow Engine: Unlimited workflows can be configured to meet diverse requisitioning needs, with a central engine routing each request based on rules such as document value and authority levels, content (e.g. capital or non-stock items), date-based user substitutions, support for multiple approvals, and a complete event log of all workflow and approval activity. Importantly, once a requisition is fully approved, a purchase order is created directly in Sage Intacct and automatically emailed as a PDF to the requisitioner, providing full visibility within Intacct.

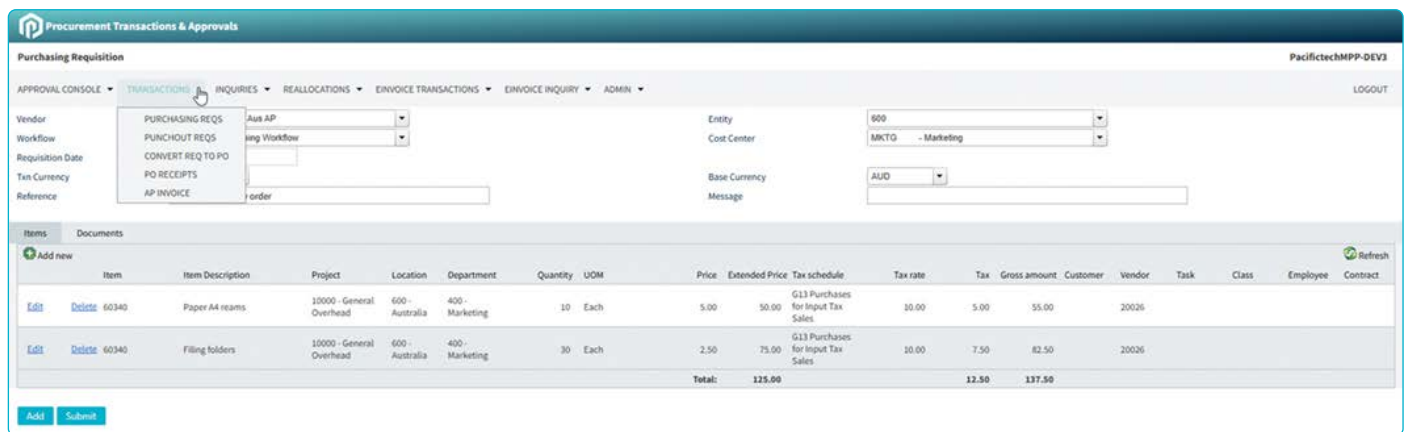
Cost Centres: Cost Centres are a pivotal feature in Purchasing Workflow providing the organisational purchasing structure, management and GL segment override settings.

User Configuration / Security: At the time of Requisition or Purchase Order the user can select from their restricted list of Department/Cost Centres and Workflows that determine the handling of the source document.

Substitutions: The substitution facility allows users to nominate another user to carry out their approvals while they are on leave. This is date based and resets back to the original approver once they return to work.

SYSTEM REQUIREMENTS

- An Intacct subscription
- Reliable Internet
- Supports all modern web browsers
- A document covering security information is available upon request



The screenshot shows the 'Purchasing Requisition' form in the 'Procurement Transactions & Approvals' system. The form includes fields for Vendor, Workflow, Requisition Date, Tax Currency, Reference, Entry (600), Cost Center (MKTO - Marketing), and Base Currency (AUD). Below the form is a table of items:

Item	Item Description	Project	Location	Department	Quantity	UOM	Price	Extended Price	Tax schedule	Tax rate	Tax	Gross amount	Customer	Vendor	Task	Class	Employee	Contract
60340	Paper A4 reams	10000 - General Overhead	600 - Australia	400 - Marketing	10	Each	5.00	50.00	G13 Purchases for Input Tax Sales	10.00	5.00	55.00		20026				
60340	Filing folders	10000 - General Overhead	600 - Australia	400 - Marketing	30	Each	2.50	75.00	G13 Purchases for Input Tax Sales	10.00	7.50	82.50		20026				
Total:							125.00				12.50	137.50						

Pacifitech PunchOut – Integrated Supplier Catalogs: Pacifitech PunchOut connects your procurement process directly to supplier catalogues, allowing users to select items from approved suppliers and return their cart directly into Pacifitech Procurement for checking, approval, and PO creation.

PunchOut benefits

- ✓ Supplier specific catalogues with controlled access
- ✓ Real time pricing and product availability
- ✓ Cart returned directly into the Pacifitech workflow
- ✓ Full alignment with Sage Intacct dimensions and approval rules

Procurement Solutions Shaped by Years of Deep Sage Integration Expertise.

Email info@pacifitechsol.com to streamline, simplify, and take control of your procurement.



As a Sage Intacct Market Place Partner, Pacifitech develops innovative solutions that empower Sage Intacct users with smarter, more connected business processes.

Pacifitech has a long and successful history as a Sage Tech Partner, delivering Sage 300 solutions that extend functionality and enhance business capability.

For more information on Pacifitech products and services supporting Sage communities worldwide, visit our website www.pacifitechsol.com

Sage Tech Partner

Tech Partner of the Year – Sage Australia/Pacific 2024

Top Revenue Tech Partner – Sage Africa/ME 2022

Top Development Partner – Sage Australia/Pacific 2021 | 2020 | 2015 | 2014

Sage Global Development Partner of the Year – 2009

Top Development Partner – Sage Asia 2008