



Pacifitech AP AUTOMATION

AP AUTOMATION FOR SAGE INTACCT STREAMLINES AND AUTOMATES ACCOUNTS PAYABLE PROCESSES, REMOVING MANUAL TASKS AND PROVIDING BETTER VISIBILITY AND CONTROL OVER IMPORTANT FINANCIAL DATA.

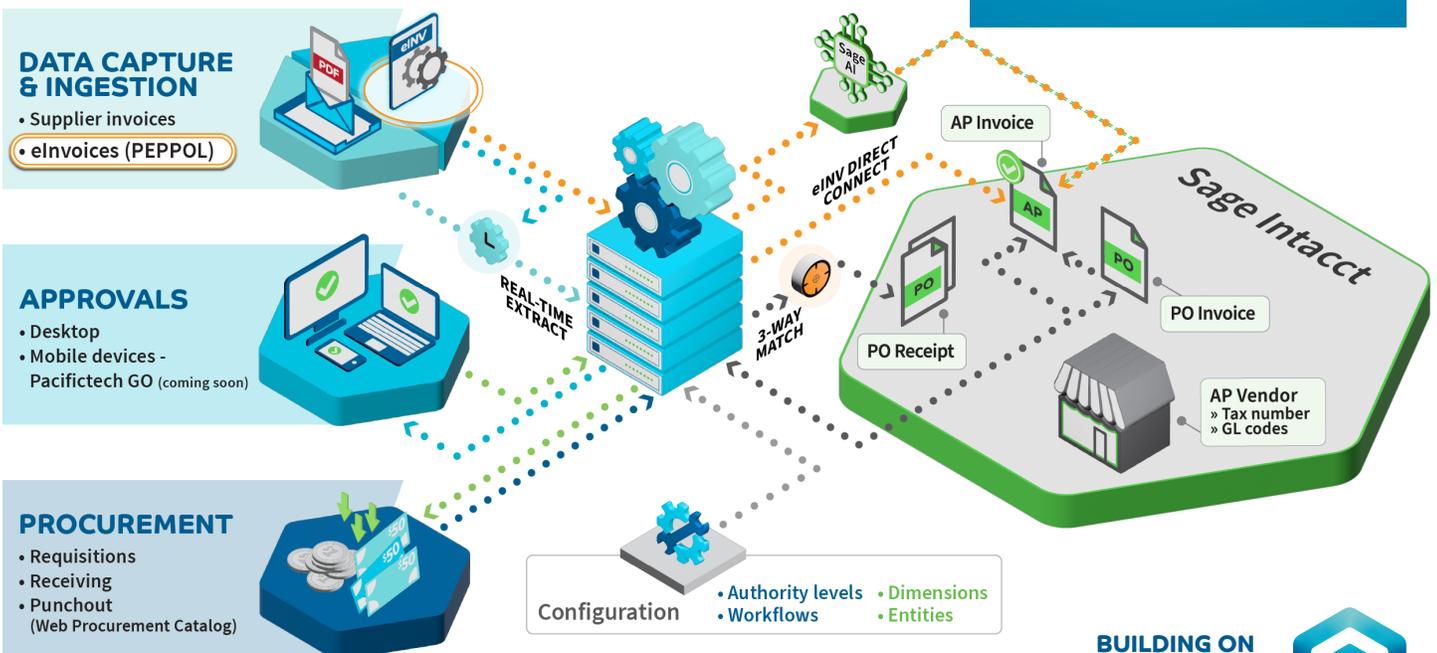
Sage Intacct

Pacifitech's AP Automation for Sage Intacct enables companies to touchlessly process supplier invoices with little human intervention by managing steps previously handled by AP staff. While creating a paperless environment, AP Automation delivers significant cost savings and allows AP staff to work on more productive value added activities.

Pacifitech's AP Automation starts with capturing invoice data in a digital format, usually through a form of scanning or capture via the Document Processing Service (DPS), using optical character recognition (OCR). The invoice is available for review within approximately 5 minutes and the AP team can then make any changes necessary before submitting it to the approval workflow.

Main Features

- **Data Ingested** via the DPS console within 5 minutes.
- **Flexible** allowing changes to be made before the invoice is submitted the approval workflow (if configured).
- **Tightly integrated** included support for transactions coming through at either top level/entity level and for customised dimensions. The vendor settings from Sage Intacct AP for taxes and default GL codes are utilised by DPS.



**BUILDING ON
BUSINESS
PERFORMANCE**



Pacifitech

Benefits

- » Reduces time and cost for AP processing and monthly financial close
- » More control, automated filing with reduced time chasing up invoices
- » Efficient - easy access to invoices & quick process to generate monthly accruals
- » Controls such as delegated authorities are enforced
- » Paperless & Environmentally friendly - save on filing /storage space
- » Transparency - approval visible to users
- » Positively impacts & assists AP staff, Cost Centre Managers & Finance Teams
- » Includes eInvoicing (PEPPOL) integration

SYSTEM REQUIREMENTS

The on-premise installation must be operating Sage 300, with the Payables Workflow, Workflow Documents (and any other Pacifitech products in the bundle) being activated and properly implemented

The DPS Web Service must be accessible to the Pacifitech Web Infrastructure via the Internet.

A document covering security information is available upon request.

Pacifitech Invoice (PEPPOL) is included in the functionality

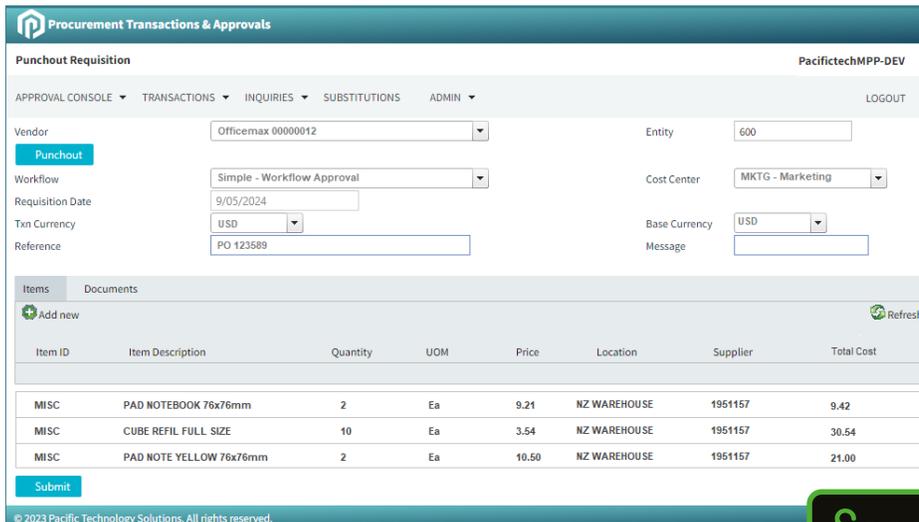
eInvoicing is the direct exchange of invoices between suppliers' and customers' financial systems. Suppliers can send an eInvoice directly to their customer's financial system through a digital 'mail' service. The PEPPOL international standards allows systems to 'speak' to each other, even if the two businesses are using different ERP systems.

An eInvoice is a structured document or data file and is built with each piece of information located in a specific position with a specific meaning. The eInvoice contains all the elements of a normal invoice (invoice date, invoice number, tax number, invoices lines, totals), but it is created & delivered in a format that is designed to be interpreted by software rather than read by people.

Pacifitech's eInvoicing is tightly integrated and automatically ingests the eInvoice data file in the DPS console as part of the AP Automation functionality. Pacifitech has engaged an Access Point Partner for the PEPPOL component - which means that there are no additional requirements (or costs).

Pacifitech PunchOut - Web Procurement Catalog

A punchout catalog is a catalog that resides on a supplier's e-commerce site but is viewable by customers who are using their own company's procurement applications to make purchases – in this case Pacifitech's PW-Web.



Punchout Requisition PacifitechMPP-DEV

APPROVAL CONSOLE ▾ TRANSACTIONS ▾ INQUIRIES ▾ SUBSTITUTIONS ▾ ADMIN ▾ LOGOUT

Vendor: Officemax 0000012 Entity: 600

Punchout

Workflow: Simple - Workflow Approval Cost Center: MKTG - Marketing

Requisition Date: 9/05/2024

Txn Currency: USD Base Currency: USD

Reference: PO 123589 Message:

Item ID	Item Description	Quantity	UOM	Price	Location	Supplier	Total Cost
MISC	PAD NOTEBOOK 76x76mm	2	Ea	9.21	NZ WAREHOUSE	1951157	9.42
MISC	CUBE REFIL FULL SIZE	10	Ea	3.54	NZ WAREHOUSE	1951157	30.54
MISC	PAD NOTE YELLOW 76x76mm	2	Ea	10.50	NZ WAREHOUSE	1951157	21.00

Submit

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The PunchOut benefits allow buyers to:

- » Easily view products and services with pricing (which can be pre-negotiated)
- » Process simplified shopping from within PW-Web so you can place orders faster
- » Control the product information each user / location sees, such as pricing, inventory, and branding
- » Enable your staff to place orders quickly and efficiently

Sage Tech Partner



Pacifitech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifitech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifitechsol.com for further information on products and services that Pacifitech provides to the Sage communities around the world.

Tech Partner of the Year – Sage Australia/Pacific 2024

Top Revenue Tech Partner – Sage Africa/ME 2022

Top Development Partner – Sage Australia/Pacific 2021 | 2020 | 2015 | 2014

Sage Global Development Partner of the Year – 2009

Top Development Partner – Sage Asia 2008