Pacifictech AP AUTOMATION

AP AUTOMATION FOR SAGE 300 IS PAPERLESS AUTOMATED SUPPLIER INVOICE PROCESSING INCORPORATING DATA INGESTION AND MACHINE LEARNING TECHNOLOGY TO ELIMINATE MANUAL DATA ENTRY, SPEED UP APPROVALS & DELIVER PROCESS EFFICIENCIES.

Sage 300

Our AP Automated solution extends to Procure-to-Pay (P2P) providing you with a comprehensive approvals process which significantly reduces costs and greatly improves accuracy.

Pacifictech's APA incorporates Payables & Purchasing Workflow & Web-based Connected Services - providing seamless connectivity into Sage 300's core AP modules from anywhere at any time. Easily configurable to how you operate, it delivers outstanding automation, flexibility and efficiencies for your business.

Incoming data - invoices are submitted and ingested via Pacifictech's Document Processing Service (DPS) and are readily available for review within minutes. Changes are made with ease and invoices submitted to the approval workflow with little manual intervention.

Managing invoices - robust integration with Sage 300 allows DPS to manage supplier settings and the effective configuring of our payables workflow to align with your specific supplier invoice approval process. Advanced supplier invoice approval workflows allows for multi-layer approvals on AP & PO Invoices as well as 3-way matching on receipt lines on PO invoices.

Mobile and Connected Services - complete approvals using PW-Web via a web browser or on a smartphone with our Pacifictech GO App. A user-friendly interface customised to your needs during set up ensures every requisition is straightforward and efficient.

Pacifictech Expense - allows you to automate and streamline employee expenses to quickly process credit card, P-card and expense claims within Sage 300. Captures receipts, categorises expenses and processes claims efficiently giving you the ability to review and track company expense data.

Enjoy Significant Benefits for your Organisation and People

- More control and streamlined processes reduce team workload and increase efficiency.
- Ease of use and customisation improve user satisfaction levels.
- Automation delivers improved productivity giving team members time back to focus on core activities.
- Cost-effective process automation reduces human error leading to improved quality.
- On demand access allows transactions to be carried out anytime and anywhere Paperless solutions positively impacts the environment and reduces office space.



BUILDING ON BUSINESS PERFORMANCE





Additional Inclusions

Pacifictech E-Invoice (PEPPOL) - is the direct exchange of invoices between suppliers' and customers' financial systems using the PEPPOL international standard providing an economical EDI type solution. Proficient integration ingests e-invoice data files into our DPS as part of AP Automation functionality with no additional cost. All you need is the DPS Connected Service, Payables Workflow and Workflow Documents modules.

Pacifictech Punchout (Web Procurement Catalog) - using PW-Web, customers can view and make purchases directly from their vendor's catalogue residing on the supplier's e-commerce site. They can search for, compare and choose what to buy before returning shopping cart items to PW-Web for approval and purchase order creation.

Pacifictech and Sage 300 - The Perfect AP Automation fit

With access for up to 250 users across businesses of all sizes, we provide several offerings to cover your monthly invoice volumes.

If you're a larger organisation with varied and complex requirements, Enterprise and Enterprise + offer feature rich, tailored solutions to meet all your needs.

SYSTEM REQUIREMENTS

The on-premise installation must be operating Sage 300, with the Payables Workflow, Workflow Documents (and any other Pacifictech products in the bundle) being activated and properly implemented.

The DPS Web Service must be accessible to the Pacifictech Web Infrastructure via the Internet; refer to the whitepaper on security implementation best practices.

- PunchOut requires PO
- Browser Support All modern browsers

DISCOVERY 100 Modules included Payables Workflow Workflow Documents	PRO Modules included Payables Workflow Workflow Documents Workflow & Notifications	PRO + Modules included Payables Workflow Workflow Documents Workflow & Notifications	ENTERPRISE Modules included Payables Workflow Workflow Documents Workflow & Notifications Key Communications	ENTERPRISE + Modules included Payables Workflow Workflow Documents Workflow & Notifications Key Communications Funds Availability
100 Maximum Users (named)	150 Maximum Users (named)	150 Maximum Users (named)	200 Maximum Users (named)	250 Maximum Users (named)
Workflow Engine	Workflow Engine	Workflow Engine	Workflow Engine	Workflow Engine
Automated Data Extraction (OCR)	Automated Data Extraction (OCR)	Automated Data Extraction (OCR)	Automated Data Extraction (OCR)	Automated Data Extraction (OCR)
Web Approvals	Web Approvals	Web Approvals	Web Approvals	Web Approvals
Pacifictech Expense (Employee Expenses)	Pacifictech Expense (Employee Expenses)	Pacifictech Expense (Employee Expenses)	Pacifictech Expense (Employee Expenses)	Pacifictech Expense (Employee Expenses)
-	Payment Approvals	Payment Approvals	Payment Approvals	Payment Approvals
-	Mobile App	Mobile App	Mobile App	Mobile App
-	-	-	Procurement	Procurement
-	-	-	PunchOut Web Procurement Catalog	PunchOut Web Procurement Catalog
-	-	-	-	Cost Center Budgeting
-	-	E-invoicing	-	E-invoicing
-	-	Advanced Email Functionality	-	Advanced Email Functionality
-	-	Email Document Log	-	Email Document Log

Contact us for AP Automation pricing - info@pacifictechsol.com



Pacifictech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifictech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifictechsol.com for further information on products and services that Pacifictech provides to the Sage communities around the world.

Soge Tech Partner

Top Revenue Tech Partner – Sage Africa/ME 2022 Top Development Partner – Sage Australia/Pacific 2021 | 2020 | 2015 | 2014 Sage Global Development Partner of the Year – 2009 Top Development Partner – Sage Asia 2008

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