



Pacifitech AP AUTOMATION

AP AUTOMATION FOR SAGE INTACCT STREAMLINES AND AUTOMATES ACCOUNTS PAYABLE PROCESSES, REMOVING MANUAL TASKS AND PROVIDING BETTER VISIBILITY AND CONTROL OVER IMPORTANT FINANCIAL DATA.

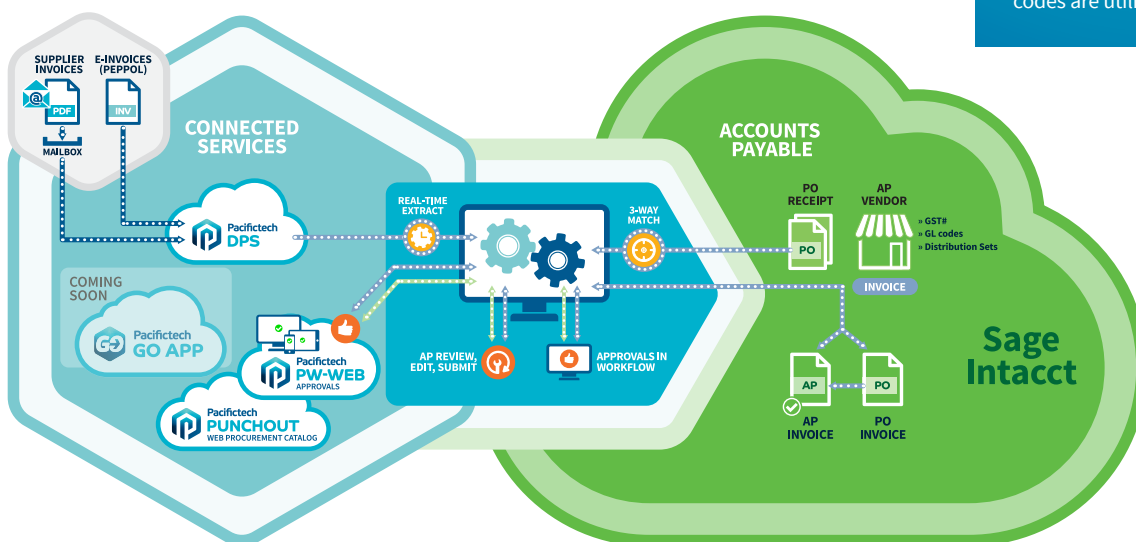
Sage Intacct

Pacifitech's AP Automation for Sage Intacct enables companies to touchlessly process supplier invoices with little human intervention by managing steps previously handled by AP staff. While creating a paperless environment, AP Automation delivers significant cost savings and allows AP staff to work on more productive value added activities.

Pacifitech's AP Automation starts with capturing invoice data in a digital format, usually through a form of scanning or capture via the Document Processing Service (DPS), using optical character recognition (OCR). The invoice is available for review within approximately 5 minutes and the AP team can then make any changes necessary before submitting it to the approval workflow.

Main Features

- **Data Ingested** via the DPS console within 5 minutes.
- **Flexible** allowing changes to be made before the invoice is submitted the approval workflow (if configured).
- **Tightly integrated** included support for transactions coming through at either top level/entity level and for customised dimensions. The vendor settings from Sage Intacct AP for taxes and default GL codes are utilised by DPS.



**BUILDING ON
BUSINESS
PERFORMANCE**



Pacifitech

Benefits

- » Reduces time and cost for AP processing and monthly financial close
- » More control, automated filing with reduced time chasing up invoices
- » Efficient - easy access to invoices & quick process to generate monthly accruals
- » Controls such as delegated authorities are enforced
- » Paperless & Environmentally friendly - save on filing /storage space
- » Transparency - approval visible to users
- » Positively impacts & assists AP staff, Cost Centre Managers & Finance Teams
- » Includes E-Invoicing (PEPPOL) integration

SYSTEM REQUIREMENTS

The on-premise installation must be operating Sage 300, with the Payables Workflow, Workflow Documents (and any other Pacifitech products in the bundle) being activated and properly implemented.

The DPS Web Service must be accessible to the Pacifitech Web Infrastructure via the Internet; refer to the whitepaper on security implementation best practices.

Browser Support:
All modern browsers

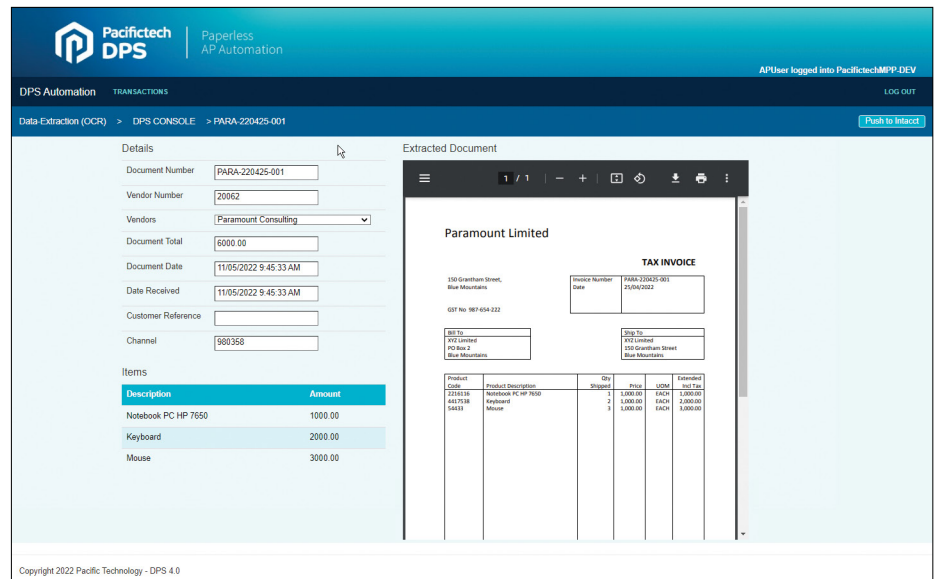
Pacifitech E-Invoice (PEPPOL) is included in the functionality

E-Invoicing is the direct exchange of invoices between suppliers' and customers' financial systems. Suppliers can send an E-Invoice directly to their customer's financial system through a digital 'mail' service. The PEPPOL international standards allows systems to 'speak' to each other, even if the two businesses are using different ERP systems.

An E-Invoice is a structured document or data file and is built with each piece of information located in a specific position with a specific meaning. The E-Invoice contains all the elements of a normal invoice (invoice date, invoice number, tax number, invoices lines, totals), but it is created & delivered in a format that is designed to be interpreted by software rather than read by people.

Pacifitech's E-Invoicing is tightly integrated and automagically ingests the e-invoice data file in the DPS console as part of the AP Automation functionality.

Pacifitech has engaged an Access Point Partner for the PEPPOL component - which means that there are no additional requirements (or costs).



Pacifitech has a long and successful history as a Sage ISV Development Partner, developing Sage 300 solutions that enhance the functionality and capability of Sage 300.

Pacifitech is a Sage Intacct MPP and is developing innovative solutions for Sage Intacct.

Visit our website www.pacifitechsol.com for further information on products and services that Pacifitech provides to the Sage communities around the world.

Sage Tech Partner

- Top Development Partner** – Sage Australia/Pacific 2021
- Top Development Partner** – Sage Australia/Pacific 2020
- Top Subscription Revenue** – Sage Australia/Pacific 2015
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- Top Development Partner** – Sage Asia 2008